

Giving Securities to WOODSIDE PRIORY SCHOOL

Thank you very much for your interest in giving securities to Woodside Priory School. We are most grateful for your support. *Please contact me when you decide to make a securities gift and provide the information requested below.*

The **legal name** of the Priory is **Benedictine Fathers of the Priory, Inc. DBA Woodside Priory School**, and the preferred way of transferring securities to us is to ask your broker to wire the gifted securities to this address:

Benedictine Fathers of the Priory, Inc.
A/C # 1489-9521
DTC Clearing # 0164 Code 40

Our account is at the clearing house location for **Charles Schwab**, the address of which is P.O. Box 52114, Phoenix, AZ 85072-2114. The phone number is (800) 435-4000, and the fax number is (877) 824-3726. For donors using overnight delivery instead of the fax, send paperwork to 2423 E. Lincoln Circle, Phoenix, AZ 85016.

Please note:

- To enable us to identify the shares you are giving us when they appear in the Priory's account, please *let us know the corporate name and the number of shares* that you are transferring.
- You should allow at least two business days for your stock to transfer. Sometimes it takes longer. Please *tell us the date on which you instruct your broker to transfer the shares* so we can monitor your transaction.

For purposes of Woodside Priory School records, the value of your stock gift will be determined by multiplying the number of shares by the average of the high and low price on the day your securities enter our account. The date of your contribution for purposes of determining your charitable deduction may differ from the date on which we receive your gift. *Please consult your tax advisor to determine the amount of charitable deduction you may claim for your stock gift*

Thank you very much for your financial support of Woodside Priory School.

Gail Kimball
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